

Mountain America Credit Union



Offers Three \$1,000 Scholarships to UPEA Members and/or Dependents



The 2012 Mountain America Credit Union Scholarships are financial awards based on skill, scholastic ability, financial need, community service and employment plans. Three \$1,000 scholarships will be awarded at the 2012 UPEA General Council, Friday, Mar. 23, 2012 at the University Park Marriott in Salt Lake City. Only members of **both** the credit union and UPEA, their spouses and/or their dependents* are eligible.

This application must be completed by the student. The application, scholastic transcripts, written summary and federal tax records must be received at the UPEA office, 1000 W. Bellwood Lane (5380 S.), Murray, Utah 84123-4494, by 5:00 p.m. March 1, 2012.

Scholarship Eligibility Requirements

Applicants must meet all criteria in one of the following categories. Please indicate, with a check, in which category the student qualifies:

Category 1 (Student with Required Sponsor)

- Full-time undergraduate or half-time graduate student who is a spouse/dependent child/legal ward* of a full-time employee of the state of Utah or one of its political subdivisions (i.e. county, municipality, special services district or higher education institution). This individual agrees to serve as sponsor.
- Sponsor is a Utah Public Employees' Association member.
- Sponsor is a Mountain America Credit Union member. MACU Account No.: _____
- Currently enrolled or accepted for study during Fall 2012 quarter/semester at an accredited two or four-year college or university.
- Registered in a higher education program leading to a degree.
- Achieved a minimum cumulative G.P.A. of 3.0 (B) during the most recent three scholastic reporting periods.

Category 2 (Public Employee/Student)

- Full-time employee of the state of Utah or one of its political subdivisions (i.e. county, municipality, special services district or higher education institution).
- Utah Public Employees' Association member.
- Sponsor is a Mountain America Credit Union member. MACU Account No.: _____
- Currently enrolled or accepted for study during Fall 2012 quarter/semester at an accredited two or four-year college or university.
- Registered for at least half-time undergraduate or graduate study in a higher education program leading to a degree.
- Achieved a minimum cumulative G.P.A. of 3.0 (B) during the most recent three scholastic reporting periods.

**A dependent child/legal ward must be unmarried and 25 years old or younger.*

Student/Applicant Profile

1. Name: _____
2. Birth Date: _____
3. Social Security No.: _____
4. Permanent Mailing Address: _____

5. Home Phone No.: _____
6. Work Phone No.: _____
7. Employer/Work Location: _____

8. University/College You Will Attend: _____

9. What will be the student's 2012-2013 school year status? (Example: Entering Freshman, Medical Student, etc.) _____
10. What degree will the student pursue? (Bachelor's, Master's, etc.): _____
11. What is the student's major field of study?: _____

Please complete information on other side

Sponsor Profile

This section must be completed if the student claims eligibility under Category 1.

12. Sponsor's Name: _____

16. Home Phone No.: _____

13. Relationship to Applicant: _____

17. Employer: _____

14. Social Security No.: _____

18. Work Address: _____

15. Home Address: _____

19. Work Phone No.: _____

Confidential Student Financial Disclosure Statement

The information supplied in this statement is confidential. False or misleading information may render the applicant ineligible for scholarship consideration.

20. Other scholarship/financial aid programs for which the student has applied: _____

26. Untaxed income benefits from Social Security, federal entitlement programs, etc.: \$ _____

21. Other scholarship/financial aid programs from which the student will receive assistance: _____

27. Grants, scholarships, fellowships or other assistance already awarded: \$ _____

22. Did parent(s)/legal guardian claim the student as a U.S. tax exemption: in 2009? Yes No
in 2010? Yes No

28. Financial loans/aid already awarded: \$ _____

23. Will parent(s)/legal guardian claim the student as a U.S. tax exemption in 2011? Yes No

29. Number of family members living with and receiving more than half their support from the student: _____

24. Student's estimated gross income for 2011. Include salary, alimony, child support, etc. \$ _____

30. Number of family members living with the student who plan on attending college from 2012-2013: _____

25. If married, the student's **spouse's** estimated 2011 gross income: \$ _____

31. Monthly home mortgage/rental payment: \$ _____

All information provided is true and complete to the best of my knowledge. If asked, I will provide supporting material.

32. Signature: _____

33. Date: _____

Confidential Sponsor Profile (If Applicable)

34. Sponsor's estimated 2011 gross income. Include spouse's income, alimony and child support: \$ _____

39. Sponsor's monthly home mortgage or rental payment: \$ _____

35. Veteran's education benefits: \$ _____

36. Untaxed income/Social Security benefits, federal entitlement programs, etc.: \$ _____

All information provided is true and complete to the best of my knowledge. If asked, I will provide supporting material. I understand false information may render the applicant ineligible for scholarship consideration.

37. Number of family members living with and receiving more than half their support from the sponsor: _____

40. Signature: _____

38. Number of family members living with the sponsor who plan on attending college from 2012-2013: _____

41. Date: _____

Application Addenda/Miscellaneous Information

In addition to this form, applicants must attach the following:

1. Scholastic transcripts listing grades for the last three reporting periods at the high school and/or college where the student was enrolled. If available, please include ACT and/or SAT scores.

2. A written summary, no more than 300 words, explaining how the student meets the judging criteria (skill, scholastic ability, financial need, community service and employment plans) and why he/she wishes to receive the scholarship.

3. A copy of 2010 or 2011 federal 1040 tax form. Category 1 applicants must also supply their sponsor's federal 1040 tax form.

*The UPEA and MACU membership requirement is verified before applicants are considered for scholarships. Incomplete applications are not considered. Students enrolled in correspondence courses are **not** eligible.*